



# Sunset Program

## Take advantage of extra rewards

You've worked hard to serve your clients and build a successful practice — we want your transition from the business to be just as successful. That's why the Ameriprise Financial Sunset Program<sup>1</sup> is designed to compensate you for up to five years after you leave the firm and financial services industry.

### Program benefits

When you decide to leave the business, our Sunset Program provides qualifying advisors an opportunity to have:

- **Peace of mind** knowing your clients will be cared for after you leave Ameriprise
- **Compensation** for up to five years after exiting the business
- **Compensation** paid to your estate or beneficiary in the event of your death
- **Flexibility** to choose between two options, if eligible:
  1. **Standard Sunset Program** – Share commissions on eligible accounts with a receiving advisor for a 3- to 5-year period
  2. **Enhanced Sunset Program**<sup>2</sup> – Select a fixed payment over 5 years, subject to maintenance of specific asset levels — determined by your annual and recurring GDC

### Making the transition

Whether you work as part of a team or in your own practice, our Sunset Program makes your transition seamless. Here's how it works:

- If you're in a team practice, qualifying team members are eligible to participate in the program.
- If you don't have a team practice, the firm will help identify eligible receiving advisors to participate — you also can recommend an eligible advisor.

### Program highlights:

- For advisors affiliated with Ameriprise for 3 or more years
- Opportunity to earn up to 250% of your production
- Compensation can be paid to a deceased advisor's estate or beneficiary

For more information about how you may take advantage of our Sunset Program, call us confidentially at **888.267.8334**.

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<sup>1</sup> Specific tenure and compliance requirements must be met for advisors to participate.

<sup>2</sup> Sunset Program is available to advisors with an average GDC of 300,000 or more.

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